

Pre-Retirement Planning for OSU Extension Personnel  
Thursday, November 12, 2009  
Nationwide and Ohio Farm Bureau 4-H Center - Columbus  
*Agenda*



- 8:00 - 8:30 a.m. *Registration and Refreshments*  
*Lobby*
- 8:30 - 8:45 a.m. *Welcome and Overview*  
Terri Gustafson, Program Coordinator  
OSU Extension Human Resources
- 8:45 - 9:45 a.m. *The Retirement Process Through OSU*  
Katie Shockley, Benefits Consultant, Ohio State University
- 9:45 - 10:00 a.m. Break
- 10:00 - 11:15 a.m. Concurrent Sessions:  
*"Understanding STRS"*  
Janet Proehl, STRS Representative  
*"Estimating Retirement Income Through OPERS"*  
OPERS Representative
- 11:15-11:30 a.m. Break/Move to Concurrents
- 11:30-12:30 p.m. Concurrent Sessions:  
*"Social Security Benefits"*  
John LaMotte, Representative, Social Security Administration  
  
*"End of Life Planning"*  
Kirk Bloir, Program Director  
Family and Consumer Sciences Administration
- 12:30- 1:30 p.m. Lunch
- 1:30- 3:30 p.m. *"Financial and Retirement Planning for University Employees"*  
Andy Keeler, Certified Financial Planner, Keeler & Nadler  
Financial Planning & Wealth Management, LLC
- 3:30-3:45 p.m. Questions/Adjourn